

ASCENT BRIDGE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198300506G)

MANDATORY UNCONDITIONAL GENERAL OFFER BY MONTELION GLOBAL HOLDINGS PTE LTD TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF ASCENT BRIDGE LIMITED

DESPATCH OF NOTIFICATION REGARDING ELECTRONIC DISSEMINATION OF OFFER DOCUMENT

1. INTRODUCTION

The board of directors (the “**Board**”) of Ascent Bridge Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the following announcements:

- (i) the announcement issued on 12 August 2025 by Capstone Investment Corporate Finance Pte Ltd (“**CICF**”) for and on behalf of Montelion Global Holdings Pte Ltd (the “**Offeror**”) (the “**Offer Announcement**”), relating to the mandatory unconditional general cash offer (the “**Offer**”) to acquire all of the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”), other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror;
- (ii) the announcement issued on 12 August 2025 by the Company in response to the Offer Announcement; and
- (iii) the announcement issued on 18 August 2025 by the Company relating to the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser (the “**IFA**”) to advise the Directors of the Company who are considered independent for the purposes of making a recommendation to the Shareholders of the Company in connection with the Offer (the “**Independent Directors**”).

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning as ascribed to them in the aforementioned announcements and documents.

2. DESPATCH OF NOTIFICATION LETTER AND ISSUE OF OFFER DOCUMENT

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that CICF had announced on 2 September 2025, for and on behalf of the Offeror, the electronic dissemination of the Offer Document and the despatch to the Shareholders of a notification letter (the “**Notification Letter**”) containing the instructions for the electronic retrieval of the offer document dated 2 September 2025 (the “**Offer Document**”) issued by CICF, for and on behalf of the Offeror, containing, *inter alia*, the full terms and conditions of the Offer. The accompanying relevant acceptance forms for the Offer are also included with the Notification Letter that has been despatched by post to the Shareholders on 2 September 2025.

Electronic copies of the Offer Document, Notification Letter and the relevant acceptance forms are available on the website of the SGX-ST at <https://www.sgx.com> and on the website of the Company at <https://www.ascentbridge.com/investor-relations.html>.

3. OFFEREE CIRCULAR

A circular (the “**Offeree Circular**”) containing, *inter alia*, the advice of the IFA and the recommendations of the Independent Directors in respect of the Offer will be issued by the Company to the Shareholders within fourteen (14) days from the date of dissemination of the Offer Document, i.e., no later than 16 September 2025.

The Company will make an announcement to inform Shareholders of the issue of the Offeree Circular in due course.

4. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the Independent Directors as well as the advice of the IFA. Shareholders who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers.

BY ORDER OF THE BOARD

Foo Soon Soo (Ms)
Company Secretary
2 September 2025